

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Southern District of TexasCase number (if known): _____ Chapter **11**☐ Check if this is an amended filing**Official Form 201****Voluntary Petition for Non-Individuals Filing for Bankruptcy****04/25**

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name**South Texas Corral, LLC****2. All other names debtor used in the last 8 years****South Texas Corral****Golden Corral Brownsville**Include any assumed names, trade names, and *doing business as* names**Golden Corral****3. Debtor's federal Employer Identification Number (EIN)****4 7 - 1 8 3 0 3 9 1****4. Debtor's address****Principal place of business****Mailing address, if different from principal place of business****4555 N Expressway**

Number Street

Brownsville, TX 78520-9415

City State ZIP Code

Cameron

County

4002 Paredes Line Rd Ste 15

Number Street

Brownsville, TX 78526-1266

City State ZIP Code

Location of principal assets, if different from principal place of business

Number Street

City State ZIP Code

5. Debtor's website (URL)**6. Type of debtor**☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))☐ Partnership (excluding LLP)☐ Other. Specify: _____

Debtor **South Texas Corral, LLC**

Name

Case number (if known) _____

7. Describe debtor's business**A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

7 2 2 5**8. Under which chapter of the Bankruptcy Code is the debtor filing?****Check one:**

- ☐ Chapter 7
- ☐ Chapter 9
- ☒ Chapter 11. **Check all that apply:**
- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,424,000 (amount subject to adjustment on 4/01/28 and every 3 years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☒ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- ☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?☒ No

☐ Yes. District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____
MM / DD / YYYY

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?☒ No

☐ Yes. Debtor _____ Relationship _____

List all cases. If more than 1, attach a separate list.

District _____ When _____
MM / DD / YYYY

Case number, if known _____

Debtor South Texas Corral, LLC

Name

Case number (if known) _____

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard?

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other _____**Where is the property?** _____

Number Street

City

State

ZIP Code

Is the property insured?☐ No☐ Yes.

Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds?**

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- ☒ 1-49 ☐ 50-99 ☐ 1,000-5,000 ☐ 5,001-10,000 ☐ 25,001-50,000 ☐ 50,000-100,000
- ☐ 100-199 ☐ 200-999 ☐ 10,001-25,000 ☐ More than 100,000

15. Estimated assets

- ☐ \$0-\$50,000 ☐ \$1,000,001-\$10 million ☐ \$500,000,001-\$1 billion
- ☐ \$50,001-\$100,000 ☐ \$10,000,001-\$50 million ☐ \$1,000,000,001-\$10 billion
- ☒ \$100,001-\$500,000 ☐ \$50,000,001-\$100 million ☐ \$10,000,000,001-\$50 billion
- ☐ \$500,001-\$1 million ☐ \$100,000,001-\$500 million ☐ More than \$50 billion

Debtor South Texas Corral, LLC
Name

Case number (if known) _____

16. Estimated liabilities

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures**WARNING --**

Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- I have been authorized to file this petition on behalf of the debtor.
- I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/17/2025
MM/ DD/ YYYY

X /s/ Gaspar Hernandez
Signature of authorized representative of debtor

Gaspar Hernandez
Printed name

Title President

18. Signature of attorney

X /s/ Robert C Lane
Signature of attorney for debtor

Date 06/17/2025
MM/ DD/ YYYY

Robert C Lane
Printed name

The Lane Law Firm
Firm name

6200 Savoy Dr Ste 1150
Number Street

Houston TX 77036-3369
City State ZIP Code

(713) 595-8200 notifications@lanelaw.com
Contact phone Email address

24046263 TX
Bar number State

Official Form 201A (12/15)

[If debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11 of the Bankruptcy Code, this Exhibit "A" shall be completed and attached to the petition.]

[Caption as in Form 416B]

**Attachment to Voluntary Petition for Non-Individuals Filing for
Bankruptcy under Chapter 11**

1. If any of the debtor's securities are registered under Section 12 of the Securities Exchange Act of 1934, the SEC file number is _____.

2. The following financial data is the latest available information and refers to the debtor's condition on _____.

a. Total assets \$149,674.09

b. Total debts (including debts listed in 2.c., below) \$1,636,260.71

c. Debt securities held by more than 500 holders

		Approximate number of holders:
secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated <input type="checkbox"/>	_____	_____
secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated <input type="checkbox"/>	_____	_____
secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated <input type="checkbox"/>	_____	_____
secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated <input type="checkbox"/>	_____	_____
secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated <input type="checkbox"/>	_____	_____
d. Number of shares of preferred stock		_____
e. Number of shares common stock		_____

Comments, if any: _____

3. Brief description of debtor's business A Golden Corral franchise, a leading brand in the buffet restaurant industry

4. List the names of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of debtor:

Fill in this information to identify the case:

Debtor name South Texas Corral, LLC

United States Bankruptcy Court for the:

Southern District of Texas

Case number (if known): _____

☐ Check if this is an amended filing**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors****12/15**

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206A-Summary)
- ☐ *Amended Schedule* _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/17/2025
MM/ DD/ YYYY

X/s/ Gaspar Hernandez

Signature of individual signing on behalf of debtor

Gaspar Hernandez

Printed name

President

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name South Texas Corral, LLC

United States Bankruptcy Court for the:

Southern District of Texas

Case number (if known): _____

☐ Check if this is an amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	U.S. Small Business Administration 1545 Hawkins Blvd 202 El Paso, TX 79925-2652		UCC				\$423,280.00
2	Burch Enterprises 1025 Se Military Dr San Antonio, TX 78214-2826						\$265,100.00
3	Banc of California c/o Royston Rayzor 55 Cove Circle Brownsville, TX 78521		UCC				\$179,566.47
4	Highland Hill Capital LLC 1100 Park Central Blvd S Ste 1200 Pompano Beach, FL 33064-2211			Disputed			\$165,000.00
5	WebBank 215 S. State St. Suite 1000 Salt Lake City, UT 84111						\$125,000.00
6	Everest Business Funding 102 W 38th St Fl 6 New York, NY 10018-3664			Disputed			\$87,830.00
7	MonetaFi 20200 W Dixie Hwy Miami, FL 33180-1918			Disputed			\$77,938.00
8	National Funding, Inc. 10455 N Central Expy Ste 109-201 Dallas, TX 75231-2213			Disputed			\$69,711.00

Debtor **South Texas Corral, LLC**

Case number (if known) _____

Name _____

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	Z-Prop LLC c/o Dr. Joe D. Zayas 555 Boca Chica Blvd Brownsville, TX 78520-7735						\$68,000.00
10	VitalCap Fund 48 Wall Street 1013 New York, NY 10005		UCC	Disputed			\$59,800.00
11	Texas Comptroller 111 E. 17th Street Austin, TX 78774		Sales and Use Tax				\$28,468.01
12	Avion Funding, LLC 633 167th Street, Suite 804 Miami, FL 33162			Disputed			\$25,001.00
13	Sysco 1260 Schwab Rd New Braunfels, TX 78132-5155						\$22,119.25
14	Cameron County Tax Assessor-Collector P.O. Box 952 Brownsville, TX 78522		2024 Property Taxes				\$13,520.91
15	Rio Grande Pak Foods 4100 Ursula Ave McAllen, TX 78503		Vendor				\$7,719.37
16	Regions Bank d/b/a Ascentium Capital 23970 Highway 59 N Kingwood, TX 77339-1535						\$7,507.13
17	Cameron County - Brownsville ISD Tax 835 E. Levee St, 1st Floor Brownsville, TX 78520		Brownsville ISD Taxes				\$5,800.22
18	Marlin Business Bank 2795 E Cottonwood Pkwy Salt Lake Cty, UT 84121-7032		UCC				\$2,419.00
19	Texas Southmost College District 1442 Las Lomas Brownsville, TX 78526-1210						\$1,918.86
20	Willscot 4646 E Van Buren Street Phoenix, AZ 85008						\$386.49

Fill in this information to identify the case:

Debtor Name **South Texas Corral, LLC**United States Bankruptcy Court for the: **Southern** District of **Texas**
(State)

Case number (If known): _____

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.
☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest**2. **Cash on hand**

3. **Checking, savings, money market, or financial brokerage accounts** (Identify all)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	Current value of debtor's interest
3.1. <u>Lone Star National Bank</u>	<u>Checking account</u>	<u>5 2 8 4</u>	<u>(\$3,395.13)</u>
3.2. <u>Lone Star National Bank</u>	<u>Checking account</u>	<u>5 2 9 2</u>	<u>\$18,354.10</u>

4. **Other cash equivalents** (Identify all)

4.1 _____	_____
4.2 _____	_____

5. **Total of Part 1**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$14,958.97**Part 2:** Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- ☒ No. Go to Part 3.
☐ Yes. Fill in the information below.

Current value of debtor's interest7. **Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

7.1 _____

Debtor **South Texas Corral, LLC**
Name

Case number (if known) _____

7.2 _____

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1 _____

8.2 _____

9. Total of Part 2

Add lines 7 through 8. Copy the total to line 81.

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- ☐ No. Go to Part 4.
☒ Yes. Fill in the information below.

Current value of
debtor's interest

11. Accounts receivable

11a. 90 days old or less: \$7,334.49 - unknown =..... → \$7,334.49
face amount doubtful or uncollectible accounts

11b. Over 90 days old: _____ - _____ =..... → _____
face amount doubtful or uncollectible accounts

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$7,334.49

Part 4: Investments

13. Does the debtor own any investments?

- ☒ No. Go to Part 5.
☐ Yes. Fill in the information below.

Valuation method used
for current value

Current value of
debtor's interest

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

14.1 _____

14.2 _____

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

% of
ownership:

15.1. _____

15.2. _____

Debtor **South Texas Corral, LLC**
Name

Case number (if known) _____

16. **Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe:

16.1 _____

16.2 _____

17. **Total of Part 4**

Add lines 14 through 16. Copy the total to line 83.

Part 5: Inventory, excluding agriculture assets

18. **Does the debtor own any inventory (excluding agriculture assets)?**

☐ No. Go to Part 6.

☒ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
Food inventory and supplies	_____	unknown	_____	\$5,000.00
	MM / DD / YYYY			
20. Work in progress				
_____	_____	_____	_____	_____
	MM / DD / YYYY			
21. Finished goods, including goods held for resale				
_____	_____	_____	_____	_____
	MM / DD / YYYY			
22. Other inventory or supplies				
_____	_____	_____	_____	_____
	MM / DD / YYYY			

23. **Total of Part 5**

Add lines 19 through 22. Copy the total to line 84.

\$5,000.00

24. **Is any of the property listed in Part 5 perishable?**

☐ No

☒ Yes

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

☐ No

☒ Yes. Book value **unknown** Valuation method _____ Current value **\$5,000.00**

26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**

☒ No

☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

Debtor **South Texas Corral, LLC**
 Name _____

Case number (if known) _____

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested			
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish			
30. Farm machinery and equipment (Other than titled motor vehicles)			
31. Farm and fishing supplies, chemicals, and feed			
32. Other farming and fishing-related property not already listed in Part 6			
33. Total of Part 6 Add lines 28 through 32. Copy the total to line 85.			

34. Is the debtor a member of an agricultural cooperative?

- ☒ No
☐ Yes. Is any of the debtor's property stored at the cooperative?
☐ No
☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- ☒ No
☐ Yes. Book value _____ Valuation method _____ Current value _____

36. Is a depreciation schedule available for any of the property listed in Part 6?

- ☒ No
☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
☒ Yes. Fill in the information below.

Debtor **South Texas Corral, LLC** Case number (if known) _____
 Name _____

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture			
	<u>SINGLE AND DOUBLE BOOTH</u>	<u>unknown</u>	<u></u>	<u>\$500.00</u>
	<u>DUNNAGE RACK</u>	<u>unknown</u>	<u></u>	<u>\$150.00</u>
	<u>TABLES (12)</u>	<u>unknown</u>	<u></u>	<u>\$2,000.00</u>
	<u>TABLETOP/BASE (6)</u>	<u>unknown</u>	<u></u>	<u>\$250.00</u>
	<u>CABINETS (6)</u>	<u>unknown</u>	<u></u>	<u>\$200.00</u>
	<u>Rubber High Chairs</u>	<u>unknown</u>	<u></u>	<u>\$500.00</u>
	<u>Assorted Metal Pixy Stick Chairs</u>	<u>unknown</u>	<u></u>	<u>\$1,200.00</u>
40.	Office fixtures			
	<u>HOOD (3)</u>	<u>unknown</u>	<u></u>	<u>\$300.00</u>
	<u>Cotton Candy Machine (2)</u>	<u>unknown</u>	<u></u>	<u>\$400.00</u>
	<u>SIGNAGE</u>	<u>unknown</u>	<u></u>	<u>\$200.00</u>
	<u>SINK (3)</u>	<u>unknown</u>	<u></u>	<u>\$300.00</u>
	<u>CHICKEN SINK</u>	<u>unknown</u>	<u></u>	<u>\$100.00</u>
	<u>MENUBOARD</u>	<u>unknown</u>	<u></u>	<u>\$200.00</u>
41.	Office equipment, including all computer equipment and communication systems equipment and software			
	<u>8 DIAL ZAP FAST TIMER</u>	<u>unknown</u>	<u></u>	<u>\$380.00</u>
	<u>ICE CREAM FREEZER</u>	<u>unknown</u>	<u></u>	<u>\$500.00</u>
	<u>4 DIAL ZAP FAST TIMER</u>	<u>unknown</u>	<u></u>	<u>\$500.00</u>
	<u>40LB DEAN FRYER</u>	<u>unknown</u>	<u></u>	<u>\$600.00</u>
	<u>36IN ELECTRIC WYOTT GRIDDLE</u>	<u>unknown</u>	<u></u>	<u>\$600.00</u>
	<u>B900PF HOSHIZAKI ICE BIN</u>	<u>unknown</u>	<u></u>	<u>\$650.00</u>
	<u>ICE CREAM DIPPING FREEZER</u>	<u>unknown</u>	<u></u>	<u>\$850.00</u>
	<u>23" SHASTA CARAMEL FOUNTAIN</u>	<u>unknown</u>	<u></u>	<u>\$900.00</u>
	<u>6115-1 HOBART POTATO PEELER</u>	<u>unknown</u>	<u></u>	<u>\$1,200.00</u>
	<u>C27 HATCO HEATER BOOSTER</u>	<u>unknown</u>	<u></u>	<u>\$1,300.00</u>
	<u>20 QT HOBART MIXER</u>	<u>unknown</u>	<u></u>	<u>\$1,300.00</u>
	<u>2612-8 HOBART MEAT SLICER</u>	<u>unknown</u>	<u></u>	<u>\$1,300.00</u>
	<u>HALF PAN RACK</u>	<u>unknown</u>	<u></u>	<u>\$600.00</u>
	<u>INTERMETRO HOLDING PROOFER</u>	<u>unknown</u>	<u></u>	<u>\$600.00</u>
	<u>FALCON SHORTENING FILTER</u>	<u>unknown</u>	<u></u>	<u>\$650.00</u>

Debtor South Texas Corral, LLC Case number (if known) _____
 Name _____

AIR CURTAIN	unknown	\$900.00
TR24S W/10 BLADE PK VEG SLICER	unknown	\$1,200.00
1300-48 SS FOLLETT/CMI ICE BIN	unknown	\$1,000.00
HOSHIZAKI ICE MACHINE (2)	unknown	\$2,000.00
40 QT HOBART MIXER	unknown	\$2,000.00
DBL HOBART CONV GAS OVEN	unknown	\$2,000.00
AFS MEAT BOX REFRIGERATOR	unknown	\$1,500.00
OVEN PIZZA CONVEYOR	unknown	\$1,700.00
SC 14 NUVU COOK AND HOLD OVEN	unknown	\$2,000.00
ELECTRIC STEAMER	unknown	\$2,500.00
FRYMASTER	unknown	\$1,000.00
1BACF40 CHOCOLATE FOUNTAIN	unknown	\$2,500.00
339 LOW MIX SOFT SERVE FREEZER	unknown	\$5,000.00
MISC SIGNS	unknown	\$2,000.00
MOD M9 B/D BAR	unknown	\$8,000.00
MOD M9 C/S/P BAR	unknown	\$9,000.00
MOD M9 HOT BAR	unknown	\$7,000.00
MISC SMALLWARES	unknown	\$2,000.00
WALKIN REFRIGERATOR (2)	unknown	\$8,000.00
POS REGISTER (2)	unknown	\$4,000.00
Coffee & Tea Brewer (6)	unknown	\$800.00
Can Rack	unknown	\$75.00
Assorted Carts (4)	unknown	\$400.00
Meat Chopper (2)	unknown	\$500.00
Hobart Dish machine	unknown	\$1,200.00
Changing Station	unknown	\$200.00
Wolf 72 Charbroiler	unknown	\$850.00
Assorted Bubbler Dispensers (3)	unknown	\$150.00
Dispensers (tea, hot water, ice)	unknown	\$400.00
Dough Divider (2)	unknown	\$200.00
DOUGH PRO PP1818 PIZZA PRESS	unknown	\$150.00
Fire Suppression System	unknown	\$600.00
Security Equipment	unknown	\$500.00
NEW AGE COOKIE RACK	unknown	\$75.00

Debtor **South Texas Corral, LLC** Case number (if known) _____
 Name _____

200LB MEATROOM SCALE	unknown	\$150.00
CHOCOLATE FOUNTAIN	unknown	\$100.00
BAR CODED TIMECLOCK BADGES	unknown	\$185.00
DR34 BKI ROTISSERIE CHICKEN OVEN	unknown	\$200.00
PRICE COMPUTING SCALE	unknown	\$150.00
SS DOUGHPRESS STAND	unknown	\$300.00
NEW AGE BAKERY ROLL RACK	unknown	\$450.00
KIOSK RECIPE VIEWER	unknown	\$250.00
4512 UNIVEX SLICER PREP	unknown	\$500.00
Pizza Prep Refrigerator	unknown	\$300.00
Misc Smallware	unknown	\$30.00
Coffee Warmer Decanter	unknown	\$40.00
IMPERIAL RANGE WOK	unknown	\$60.00
Bakery Scale	unknown	\$75.00
Hobart Mixer	unknown	\$85.00
32OZ QUICKSTOP SCALE	unknown	\$100.00
POTATO RACK	unknown	\$70.00
CF1 ENTREE FREEZER	unknown	\$500.00
ENTREE REFRIGERATOR (3)	unknown	\$3,000.00
Computer	unknown	\$400.00
12 DIAL ZAP TIMER	unknown	\$200.00
DSL PKG FIREWALL	unknown	\$350.00

42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

42.1 **Artwork - paintings** **unknown** **\$500.00**

43. **Total of Part 7**

Add lines 39 through 42. Copy the total to line 86.

\$97,625.00

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

- ☒ No
☐ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

- ☒ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

Debtor **South Texas Corral, LLC**
Name

Case number (if known) _____

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.
☒ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
--	--	---	------------------------------------

47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

47.1 2015 Ram Promaster City / wrecked vehicle unknown \$9,759.50

47.2 Food Truck unknown \$2,900.00

48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1 Food Trailer (2) unknown \$8,700.00

49. Aircraft and accessories

49.1 _____

49.2 _____

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

51. Total of Part 8

Add lines 47 through 50. Copy the total to line 87.

\$21,359.50

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☒ No
☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

- ☐ No. Go to Part 10.
☒ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
--	--	--	---	------------------------------------

Debtor **South Texas Corral, LLC**
Name

Case number (if known) _____

55.1 **455 N Expressway # 77** Lease unknown \$0.00
Brownsville, TX 78520

56. **Total of Part 9**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$0.00

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

- ☒ No
☐ Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

- ☒ No
☐ Yes

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.
☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
---------------------	--	---	------------------------------------

60. **Patents, copyrights, trademarks, and trade secrets**

61. **Internet domain names and websites**

62. **Licenses, franchises, and royalties**

Franchise Rights unknown \$1.00

63. **Customer lists, mailing lists, or other compilations**

64. **Other intangibles, or intellectual property**

Goodwill & Setup unknown \$0.00

65. **Goodwill**

66. **Total of Part 10**

Add lines 60 through 65. Copy the total to line 89.

\$1.00

67. **Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?**

- ☒ No
☐ Yes

Debtor **South Texas Corral, LLC**
 Name _____

Case number (if known) _____

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☒ No. Go to Part 12.
☐ Yes. Fill in the information below.

Current value of
debtor's interest

71. Notes receivable

Description (include name of obligor)

_____	_____	—	_____	= →	_____
	Total face amount		doubtful or uncollectible amount		

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

_____	Tax year _____	_____
_____	Tax year _____	_____
_____	Tax year _____	_____

73. Interests in insurance policies or annuities

74. Causes of action against third parties (whether or not a lawsuit has been filed)

Nature of claim _____

Amount requested _____

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

Nature of claim _____

Amount requested _____

76. Trusts, equitable or future interests in property

Debtor **South Texas Corral, LLC**
 Name _____

Case number (if known) _____

77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*

78. **Total of Part 11**

Add lines 71 through 77. Copy the total to line 90.

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

☒ No

☐ Yes

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	<u>\$14,958.97</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	_____	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$7,334.49</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	_____	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$5,000.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	_____	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$97,625.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$21,359.50</u>	
88. Real property. <i>Copy line 56, Part 9.....</i> →		<u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$1.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i> +	_____	
91. Total. <i>Add lines 80 through 90 for each column.....91a.</i>	<u>\$146,278.96</u>	+ 91b. <u>\$0.00</u>
92. Total of all property on Schedule A/B. <i>Lines 91a + 91b = 92.</i>		<u>\$146,278.96</u>

Fill in this information to identify the case:

Debtor name **South Texas Corral, LLC**United States Bankruptcy Court for the: **Southern** District of **Texas**
(State)

Case number (if known): _____

☐ Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims**2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.*Column A***Amount of claim**

Do not deduct the value of collateral.

*Column B***Value of collateral that supports this claim****2.1** Creditor's name**Avion Funding, LLC**

Describe debtor's property that is subject to a lien

\$25,001.00**unknown**

Creditor's mailing address

633 167th Street, Suite 804**Miami, FL 33162**

Describe the lien

Creditor's email address, if known

Is the creditor an insider or related party?

- ☒ No
- ☐ Yes

Date debt was incurred **05/22/2024**

Is anyone else liable on this claim?

- ☐ No
- ☒ Yes. Fill out Schedule H: Codebtors (Official Form 206H).

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- ☒ No
- ☐ Yes. Specify each creditor, including this creditor, and its relative priority.

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☒ Disputed

Remarks: MCA

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.**\$1,223,052.60**

Debtor **South Texas Corral, LLC**
Name _____

Case number (if known) _____

Part 1: Additional Page

Column A

Amount of claimDo not deduct the value
of collateral.

Column B

**Value of collateral
that supports this
claim**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.2 Creditor's name Banc of California <hr/> Creditor's mailing address c/o Royston Rayzor <hr/> 55 Cove Circle <hr/> Brownsville, TX 78521 <hr/> Creditor's email address, if known <hr/> Date debt was incurred _____ Last 4 digits of account number 5 0 0 7 Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <hr/> <hr/> <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____ Remarks: SBA	Describe debtor's property that is subject to a lien <hr/> <hr/> Describe the lien UCC <hr/> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$179,566.47	unknown
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Debtor **South Texas Corral, LLC**
 Name _____

Case number (if known) _____

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.3	Creditor's name	Describe debtor's property that is subject to a lien	Amount of claim	Value of collateral that supports this claim
	Everest Business Funding		\$87,830.00	unknown
	Creditor's mailing address			
	102 W 38th St Fl 6			
	New York, NY 10018-3664	Describe the lien		
	Creditor's email address, if known			
	Date debt was incurred 03/26/2024	Is the creditor an insider or related party?		
		<input checked="" type="checkbox"/> No		
		<input type="checkbox"/> Yes		
	Last 4 digits of account number	Is anyone else liable on this claim?		
		<input type="checkbox"/> No		
		<input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
	Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is:		
	<input checked="" type="checkbox"/> No	Check all that apply.		
	<input type="checkbox"/> Yes. Have you already specified the relative priority?	<input type="checkbox"/> Contingent		
	<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.	<input type="checkbox"/> Unliquidated		
		<input checked="" type="checkbox"/> Disputed		
	<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines			
	Remarks: MCA			

Debtor **South Texas Corral, LLC**
 Name _____

Case number (if known) _____

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.4	Creditor's name	Describe debtor's property that is subject to a lien	Amount of claim	Value of collateral that supports this claim
	Funders App		unknown	unknown
	Creditor's mailing address			
	3323 NE 163rd Street 401			
	North Miami Beach, FL 33160	Describe the lien		
	Creditor's email address, if known	UCC		
	Date debt was incurred	Is the creditor an insider or related party?		
		<input checked="" type="checkbox"/> No		
		<input type="checkbox"/> Yes		
	Last 4 digits of account number	Is anyone else liable on this claim?		
		<input checked="" type="checkbox"/> No		
		<input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
	Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is:		
	<input checked="" type="checkbox"/> No	Check all that apply.		
	<input type="checkbox"/> Yes. Have you already specified the relative priority?	<input type="checkbox"/> Contingent		
	<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.	<input type="checkbox"/> Unliquidated		
		<input checked="" type="checkbox"/> Disputed		
	<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			

Debtor **South Texas Corral, LLC**
 Name _____

Case number (if known) _____

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.5	Creditor's name	Describe debtor's property that is subject to a lien	Amount of claim	Value of collateral that supports this claim
	Highland Hill Capital LLC		\$165,000.00	unknown
	Creditor's mailing address			
	1100 Park Central Blvd S Ste 1200			
	Pompano Beach, FL 33064-2211	Describe the lien		
	Creditor's email address, if known			
	Date debt was incurred 04/15/2024	Is the creditor an insider or related party?		
		<input checked="" type="checkbox"/> No		
		<input type="checkbox"/> Yes		
	Last 4 digits of account number	Is anyone else liable on this claim?		
		<input type="checkbox"/> No		
		<input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
	Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is:		
	<input checked="" type="checkbox"/> No	Check all that apply.		
	<input type="checkbox"/> Yes. Have you already specified the relative priority?	<input type="checkbox"/> Contingent		
	<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.	<input type="checkbox"/> Unliquidated		
		<input checked="" type="checkbox"/> Disputed		
	<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines			
	Remarks: MCA			

Debtor **South Texas Corral, LLC**
 Name _____

Case number (if known) _____

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

<p>2.6 Creditor's name Marlin Business Bank</p> <p>Creditor's mailing address 2795 E Cottonwood Pkwy Salt Lake Cty, UT 84121-7032</p> <p>Creditor's email address, if known _____</p> <p>Date debt was incurred _____</p> <p>Last 4 digits of account number _____</p> <p>Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____</p> <p><input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____</p>	<p>Describe debtor's property that is subject to a lien _____</p> <p>Describe the lien UCC</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).</p> <p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p>\$2,419.00</p>	<p>unknown</p>
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Debtor **South Texas Corral, LLC** Case number (if known) _____
 Name _____

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

<p>2.7 Creditor's name MonetaFi</p> <p>Creditor's mailing address 20200 W Dixie Hwy Miami, FL 33180-1918</p> <p>Creditor's email address, if known _____</p> <p>Date debt was incurred _____</p> <p>Last 4 digits of account number _____</p> <p>Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____</p> <p><input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____</p> <p>Remarks: MCA</p>	<p>Describe debtor's property that is subject to a lien _____</p> <p>Describe the lien _____</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).</p> <p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p>	<p>\$77,938.00</p>	<p>unknown</p>
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Debtor **South Texas Corral, LLC**
Name _____

Case number (if known) _____

Part 1: Additional Page*Column A***Amount of claim**Do not deduct the value
of collateral.*Column B***Value of collateral
that supports this
claim**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.8	Creditor's name	Describe debtor's property that is subject to a lien	Amount of claim	Value of collateral that supports this claim
	National Funding, Inc.		\$69,711.00	unknown
	Creditor's mailing address			
	10455 N Central Expy Ste 109-201			
	Dallas, TX 75231-2213	Describe the lien		
	Creditor's email address, if known			
	Date debt was incurred	Is the creditor an insider or related party?		
		<input checked="" type="checkbox"/> No		
		<input type="checkbox"/> Yes		
	Last 4 digits of account number	Is anyone else liable on this claim?		
		<input type="checkbox"/> No		
		<input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
	Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is:		
	<input checked="" type="checkbox"/> No	Check all that apply.		
	<input type="checkbox"/> Yes. Have you already specified the relative priority?	<input type="checkbox"/> Contingent		
	<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.	<input type="checkbox"/> Unliquidated		
		<input checked="" type="checkbox"/> Disputed		
	<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines			
	Remarks: MCA			

Debtor **South Texas Corral, LLC**
 Name _____

Case number (if known) _____

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.9	Creditor's name	Describe debtor's property that is subject to a lien	Amount of claim	Value of collateral that supports this claim
	Regions Bank d/b/a Ascentium Capital		\$7,507.13	unknown
	Creditor's mailing address			
	23970 Highway 59 N			
	Kingwood, TX 77339-1535	Describe the lien		
	Creditor's email address, if known	Is the creditor an insider or related party?		
		<input checked="" type="checkbox"/> No		
		<input type="checkbox"/> Yes		
	Date debt was incurred	Is anyone else liable on this claim?		
		<input checked="" type="checkbox"/> No		
	Last 4 digits of account number	<input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
	Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is:		
	<input checked="" type="checkbox"/> No	Check all that apply.		
	<input type="checkbox"/> Yes. Have you already specified the relative priority?	<input type="checkbox"/> Contingent		
	<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.	<input type="checkbox"/> Unliquidated		
		<input type="checkbox"/> Disputed		
	<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			

Debtor **South Texas Corral, LLC**
Name _____

Case number (if known) _____

Part 1: Additional Page

Column A

Amount of claimDo not deduct the value
of collateral.

Column B

**Value of collateral
that supports this
claim**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.10 Creditor's name U.S. Small Business Administration <hr/> Creditor's mailing address 1545 Hawkins Blvd 202 <hr/> El Paso, TX 79925-2652 <hr/> Creditor's email address, if known <hr/> Date debt was incurred _____ Last 4 digits of account number _____ Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <hr/> <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien <hr/> Describe the lien UCC <hr/> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$423,280.00	unknown
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Remarks: SBA Economic Injury Disaster Loan

Debtor **South Texas Corral, LLC**
Name _____

Case number (if known) _____

Part 1: Additional Page

Column A

Amount of claimDo not deduct the value
of collateral.

Column B

**Value of collateral
that supports this
claim**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.11	Creditor's name	Describe debtor's property that is subject to a lien	Amount of claim	Value of collateral that supports this claim
	VitalCap Fund		\$59,800.00	unknown
	Creditor's mailing address			
	48 Wall Street 1013			
	New York, NY 10005	Describe the lien		
	Creditor's email address, if known	UCC		
	Date debt was incurred	Is the creditor an insider or related party?		
		<input checked="" type="checkbox"/> No		
		<input type="checkbox"/> Yes		
	Last 4 digits of account number	Is anyone else liable on this claim?		
		<input type="checkbox"/> No		
		<input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
	Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is:		
	<input checked="" type="checkbox"/> No	Check all that apply.		
	<input type="checkbox"/> Yes. Have you already specified the relative priority?	<input type="checkbox"/> Contingent		
	<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.	<input type="checkbox"/> Unliquidated		
		<input checked="" type="checkbox"/> Disputed		
	<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines			

Debtor **South Texas Corral, LLC**
 Name _____

Case number (if known) _____

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.12	Creditor's name	Describe debtor's property that is subject to a lien	Amount of claim	Value of collateral that supports this claim
	WebBank		\$125,000.00	unknown
	Creditor's mailing address			
	215 S. State St. Suite 1000			
	Salt Lake City, UT 84111	Describe the lien		
	Creditor's email address, if known			
	Date debt was incurred	Is the creditor an insider or related party?		
		<input checked="" type="checkbox"/> No		
		<input type="checkbox"/> Yes		
	Last 4 digits of account number	Is anyone else liable on this claim?		
		<input type="checkbox"/> No		
		<input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
	Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is:		
	<input checked="" type="checkbox"/> No	Check all that apply.		
	<input type="checkbox"/> Yes. Have you already specified the relative priority?	<input type="checkbox"/> Contingent		
	<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.	<input type="checkbox"/> Unliquidated		
		<input type="checkbox"/> Disputed		
	<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines			

Debtor **South Texas Corral, LLC**
 Name _____

Case number (if known) _____

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
David Fogel, P.C. 1225 Franklin Avenue 201 Garden City, NY 11530	Line 2. <u>1</u>	____
Banc of California f/k/a Pacific Western Bank 75 Remittance Dr Dept 6673 Chicago, IL 60675-6673	Line 2. <u>2</u>	____
Marlin Leasing Corporation 300 Fellowship Road Mount Laurel, NJ 08054	Line 2. <u>12</u>	____
_____ _____ _____	Line 2. ____	____
_____ _____ _____	Line 2. ____	____
_____ _____ _____	Line 2. ____	____
_____ _____ _____	Line 2. ____	____
_____ _____ _____	Line 2. ____	____
_____ _____ _____	Line 2. ____	____

Fill in this information to identify the case:

Debtor name South Texas Corral, LLC

United States Bankruptcy Court for the:

Southern District of Texas

Case number (if known): _____

☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims****12/15**

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims**1. Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507)☐ No. Go to Part 2.☒ Yes. Go to line 2.**2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part.** If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.**2.1** Priority creditor's name and mailing addressCameron County - Brownsville ISD Tax835 E. Levee St, 1st FloorBrownsville, TX 78520Date or dates debt was incurred
_____Last 4 digits of account
number _____Specify Code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the Claim:

Brownsville ISD Taxes

Is the claim subject to offset?

☒ No☐ Yes

Total claim

\$5,800.22

Priority amount

\$5,800.22**2.2** Priority creditor's name and mailing addressCameron county Tax Assessor-CollectorPOBOX 952Brownsville, TX 78522Date or dates debt was incurred
_____Last 4 digits of account
number _____Specify Code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) _____

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the Claim:

Is the claim subject to offset?

☒ No☐ Yes\$175.00\$175.00

Debtor South Texas Corral, LLC
Name

Case number (if known) _____

Part 1: Additional Page

<p>2.3 Priority creditor's name and mailing address</p> <p><u>Cameron County Tax Assessor-Collector</u></p> <p><u>P.O. Box 952</u></p> <p><u>Brownsville, TX 78522</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number <u>0 9 0 0</u></p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) <u>(8)</u></p>	<p>As of the petition filing date, the claim is: <u>\$13,520.91</u> <u>\$1,783.34</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the Claim: <u>2024 Property Taxes</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>2.4 Priority creditor's name and mailing address</p> <p><u>Texas Comptroller</u></p> <p><u>111 E. 17th Street</u></p> <p><u>Austin, TX 78774</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number <u>7 6 - 6</u></p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) <u>(8)</u></p>	<p>As of the petition filing date, the claim is: <u>\$28,468.01</u> <u>\$21,782.81</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the Claim: <u>Sales and Use Tax</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>2.5 Priority creditor's name and mailing address</p> <p><u>Texas Southmost College District</u></p> <p><u>1442 Las Lomas</u></p> <p><u>Brownsville, TX 78526-1210</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) <u>(8)</u></p>	<p>As of the petition filing date, the claim is: <u>\$1,918.86</u> <u>\$1,918.86</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the Claim: _____</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>

Debtor South Texas Corral, LLC
Name

Case number (if known) _____

Part 2: List All Creditors with NONPRIORITY Unsecured Claims**3. List in alphabetical order all of the creditors with nonpriority unsecured claims.** If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

			Amount of claim
3.1	Nonpriority creditor's name and mailing address <u>Burch Enterprises</u> <u>1025 Se Military Dr</u> <u>San Antonio, TX 78214-2826</u> Date or dates debt was incurred <u>04/29/2024</u> Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$265,100.00</u>
3.2	Nonpriority creditor's name and mailing address <u>Rio Grande Pak Foods</u> <u>4100 Ursula Ave</u> <u>Mcallen, TX 78503</u> Date or dates debt was incurred _____ Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$7,719.37</u>
3.3	Nonpriority creditor's name and mailing address <u>Sysco</u> <u>1260 Schwab Rd</u> <u>New Braunfels, TX 78132-5155</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>6</u> <u>7</u> <u>9</u> <u>3</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$22,119.25</u>
3.4	Nonpriority creditor's name and mailing address <u>Willscot</u> <u>4646 E Van Buren Street</u> <u>Phoenix, AZ 85008</u> Date or dates debt was incurred <u>4/8/25</u> Last 4 digits of account number <u>2</u> <u>1</u> <u>0</u> <u>8</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$386.49</u>

Debtor **South Texas Corral, LLC**
 Name _____

Case number (if known) _____

Part 2: Additional Page

3.5 Nonpriority creditor's name and mailing address

Z-Prop LLC

c/o Dr. Joe D. Zayas

555 Boca Chica Blvd

Brownsville, TX 78520-7735

Date or dates debt was incurred _____

Last 4 digits of account number _ _ _ _

As of the petition filing date, the claim is:

\$68,000.00

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: _____

Is the claim subject to offset?

- ☒ No
☐ Yes

Debtor **South Texas Corral, LLC**
Name _____

Case number (if known) _____

Part 3: List Others to Be Notified About Unsecured Claims**4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2.** Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.**If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.**

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Linebarger Goggan Blair & Sampson, LLP c/o Jeffrey M. Garcia 35 Providencia Ct Brownsville, TX 78526-0218	Line 2.3 <input type="checkbox"/> Not listed. Explain _____ _____	_____ _____ _____
4.2	Linebarger Goggan Blair & Sampson, LLP c/o Jeffrey M. Garcia 35 Providencia Ct Brownsville, TX 78526-0218	Line 2.5 <input type="checkbox"/> Not listed. Explain _____ _____	_____ _____ _____

Debtor **South Texas Corral, LLC**
Name _____

Case number (if known) _____

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1

5a.

\$49,883.00

5b. Total claims from Part 2

5b.

+

\$363,325.11

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

5c.

\$413,208.11

Fill in this information to identify the case:

Debtor name South Texas Corral, LLCUnited States Bankruptcy Court for the: Southern District of Texas
(State)Case number (If known): _____ Chapter 11☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	State what the contract or lease is for and the nature of the debtor's interest	<u>Equipment Lease</u>	<u>Ascentium Capital</u>
	State the term remaining	<u>0 months</u>	<u>23970 Highway 59 North</u>
	List the contract number of any government contract		<u>Kingwood, TX 77339</u>
2.2	State what the contract or lease is for and the nature of the debtor's interest	<u>Contract to be ASSUMED</u>	<u>Golden Corral Franchising Systems Inc.</u>
	State the term remaining	<u>0 months</u>	<u>Senior Vice President - Franchising</u>
	List the contract number of any government contract		<u>PO Box 29502</u>
2.3	State what the contract or lease is for and the nature of the debtor's interest	<u>Business Property</u>	<u>Z-Prop LLC</u>
	State the term remaining	<u>0 months</u>	<u>c/o Dr. Joe D. Zayas</u>
	List the contract number of any government contract		<u>555 Boca Chica Blvd</u>
2.4	State what the contract or lease is for and the nature of the debtor's interest		<u>Brownsville, TX 78520-7735</u>
	State the term remaining		
	List the contract number of any government contract		
2.5	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		

Fill in this information to identify the case:

Debtor name South Texas Corral, LLCUnited States Bankruptcy Court for the: Southern District of Texas
(State)

Case number (If known): _____

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☒ Yes2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, **Schedules D-G**. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1 <u>Hernandez, Gaspar</u>	<u>4308 Travis Lake Ct</u> Street <u>Brownsville, TX 78520-4064</u> City State ZIP Code	<u>Avion Funding, LLC</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Everest Business Funding</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Ascentium Capital</u>	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
		<u>Highland Hill Capital LLC</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>U.S. Small Business Administration</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>WebBank</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Marlin Business Bank</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>MonetaFi</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Banc of California</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor **South Texas Corral, LLC**
Name _____

Case number (if known) _____

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
		<u>National Funding, Inc.</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>VitalCap Fund</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2	_____ Street _____ _____ City State ZIP Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3	_____ Street _____ _____ City State ZIP Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4	_____ Street _____ _____ City State ZIP Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.5	_____ Street _____ _____ City State ZIP Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.6	_____ Street _____ _____ City State ZIP Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case:

Debtor name South Texas Corral, LLC

United States Bankruptcy Court for the:

Southern District of TexasCase number (if known): _____ Chapter 11☐ Check if this is an amended filing**Official Form 206Sum****Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1:** Summary of Assets**1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)**1a. Real Property:**Copy line 88 from *Schedule A/B*.....\$0.00**1b. Total personal property:**Copy line 91A from *Schedule A/B*.....\$146,278.96**1c. Total of all property:**Copy line 92 from *Schedule A/B*.....\$146,278.96**Part 2:** Summary of Liabilities**2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*.....\$1,223,052.60**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*.....\$49,883.00**3b. Total amount of claims of non-priority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*.....+ \$363,325.11**4. Total liabilities**.....

Lines 2 + 3a + 3b

\$1,636,260.71

Fill in this information to identify the case:

Debtor name South Texas Corral, LLC

United States Bankruptcy Court for the:

Southern District of Texas

Case number (if known): _____

☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy** 04/25

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue

Check all that apply

Gross revenue

(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 01/01/2025 to Filing date
MM/ DD/ YYYY☒ Operating a business\$1,440,760.00☐ Other _____

For prior year:

From 01/01/2024 to 12/31/2024
MM/ DD/ YYYY MM/ DD/ YYYY☒ Operating a business\$4,267,934.00☐ Other _____

For the year before that:

From 01/01/2023 to 12/31/2023
MM/ DD/ YYYY MM/ DD/ YYYY☒ Operating a business\$4,180,675.00☐ Other _____**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None

Description of sources of revenue

Gross revenue from each source

(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 01/01/2025 to Filing date
MM/ DD/ YYYY

For prior year:

From 01/01/2024 to 12/31/2024
MM/ DD/ YYYY MM/ DD/ YYYY

For the year before that:

From 01/01/2023 to 12/31/2023
MM/ DD/ YYYY MM/ DD/ YYYY

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$8,575. (This amount may be adjusted on 4/01/28 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☒ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
3.1. <div>Creditor's name</div>			<div><input type="checkbox"/> Secured debt</div> <div><input type="checkbox"/> Unsecured loan repayments</div> <div><input type="checkbox"/> Suppliers or vendors</div> <div><input type="checkbox"/> Services</div> <div><input type="checkbox"/> Other</div>
<div>Street</div>			
<div></div>			
<div>CityStateZIP Code</div>			

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$8,575. (This amount may be adjusted on 4/01/28 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. <div>Creditor's name</div>			
<div>Street</div>			
<div></div>			
<div>CityStateZIP Code</div>			
<div>Relationship to debtor</div>			
<div></div>			

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Description of the property	Date	Value of property
-----------------------------	-----------------------------	------	-------------------

Debtor **South Texas Corral, LLC** Case number (if known) _____
 Name

5.1. _____
 Creditor's name

 Street

 City State ZIP Code

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
6.1. _____ Creditor's name _____ Street _____ _____ City State ZIP Code	XXXX- _ _ _ _		

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1. Highland Hill Capital LLC v South Texas Corral et al. Case number 514994/2024	Debt collection	Kings County Supreme Court Name 360 Adams St #4 Street Brooklyn, NY 11201 City State ZIP Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.2. Banc of California, a California state-chartered bank v South Texas Corral, LLC Case number 2025-DCL-00	Debt collection	107th District Court of Cameron County Name 974 E Harrison St Street Judicial Building, First Floor Brownsville, TX 78520-7123 City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

Debtor **South Texas Corral, LLC** Case number (if known) _____

Name

7.3.	Case title	Nature of case	Court or agency's name and address	Status of case
	Avion Funding v South Texas Corral et al.	Debt collection	Supreme Court of the State of New York County of Nassau Name 100 Supreme Ct Drive Street	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
	Case number 621197/2024		Mineola, NY 11501 City State ZIP Code	

7.4.	Case title	Nature of case	Court or agency's name and address	Status of case
	Cameron County and Texas Southmost College District	Tax Collection	107th District Court of Cameron County Name 974 E Harrison St Street Judicial Building, First Floor Brownsville, TX 78520-7123 City State ZIP Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
	Case number 2025-DCL-01391			

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

8.1.	Custodian's name and address	Description of the property	Value
	Custodian's name Street City State ZIP Code	Case title Case number Date of order or assignment	Court name and address Name Street City State ZIP Code

Part 4: Certain Gifts and Charitable Contributions**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**
☒ None

Debtor **South Texas Corral, LLC**

Case number (if known) _____

Name

9.1.

Recipient's name and address**Description of the gifts or contributions****Dates given****Value**

Recipient's name

Street

City State ZIP Code

Recipient's relationship to debtor**Part 5: Certain Losses****10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☒ None**Description of the property lost and how the loss occurred****Amount of payments received for the loss**

If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.

List unpaid claims on Official Form 106A/B (*Schedule A/B: Assets – Real and Personal Property*).**Date of loss****Value of property lost**

10.1.

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

11.1.

Who was paid or who received the transfer?**If not money, describe any property transferred****Dates****Total amount or value****The Lane Law Firm****Attorney's Fee****2/28/25****\$5,000.00****Address****Attorney's Fee****3/10/25****\$5,000.00****6200 Savoy Suite 1150****Attorney's Fee****3/17/25****\$5,000.00**

Street

Attorney's Fee**3/27/25****\$5,000.00****Houston, TX 77036****Attorney's Fee****3/31/25****\$5,000.00**

City State ZIP Code

Email or website address**Attorney's Fee****4/14/25****\$5,000.00****Attorney's Fee****4/21/25****\$5,000.00****Who made the payment, if not debtor?**

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

12.1.	Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
	Trustee			

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

13.1.	Who received the transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
	Address			
	Street			
	City	State	ZIP Code	
	Relationship to debtor			

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Address	Dates of occupancy
14.1. Street	From To
City	State ZIP Code

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
 —diagnosing or treating injury, deformity, or disease, or
 —providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.

☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.1. Facility name		
Street	Location where patient records are maintained(if different from facility address). If electronic, identify any service provider.	How are records kept?
City State ZIP Code		
		Check all that apply: <input type="checkbox"/> Electronically <input type="checkbox"/> Paper

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

☐ No.

☒ Yes.

contact information: name, email address, postal address and phone numbers; Demographic details: age, date of birth, and location; Preferences and Behavior: Personal preferences, purchase history and restaurant locations visited

State the nature of the information collected and retained.
 Does the debtor have a privacy policy about that information?

☒ No

☐ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?

☒ No. Go to Part 10.

☐ Yes. Does the debtor serve as plan administrator?

☐ No. Go to Part 10.

☐ Yes. Fill in below:

Name of plan	Employer identification number of the plan
	EIN: _ _ - _ _ _ _ _
Has the plan been terminated?	
<input type="checkbox"/> No	
<input type="checkbox"/> Yes	

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
--	---------------------------------	-----------------	--	---

18.1 _____ XXXX- _ _ _ _

Name _____

Street _____

City _____ State _____ ZIP Code _____

☐ Checking _____

☐ Savings _____

☐ Money market _____

☐ Brokerage _____

☐ Other _____

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name _____	_____	_____	<input type="checkbox"/> No
Street _____	_____	_____	<input type="checkbox"/> Yes
_____	Address _____	_____	
City _____ State _____ ZIP Code _____	_____	_____	

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name _____	_____	_____	<input type="checkbox"/> No
Street _____	_____	_____	<input type="checkbox"/> Yes
_____	Address _____	_____	
City _____ State _____ ZIP Code _____	_____	_____	

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Debtor

South Texas Corral, LLC

Case number (if known)

Name

Owner's name and address	Location of the property	Description of the property	Value
Name			
Street			
City State ZIP Code			

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

☒ No☐ Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
	Name		<input type="checkbox"/> Pending
Case number	Street		<input type="checkbox"/> On appeal
			<input type="checkbox"/> Concluded
	City State ZIP Code		

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

☒ No☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		
Street	Street		
City State ZIP Code	City State ZIP Code		

24. Has the debtor notified any governmental unit of any release of hazardous material?

☒ No☐ Yes. Provide details below.

Debtor

South Texas Corral, LLC

Case number (if known) _____

Name

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name _____	Name _____	_____	_____
Street _____	Street _____	_____	
_____	_____	_____	
City _____ State _____ ZIP Code _____	City _____ State _____ ZIP Code _____	_____	

Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☒ None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1. _____ Name _____ Street _____ _____	_____	EIN: ____-____-____ Dates business existed From _____ To _____
City _____ State _____ ZIP Code _____		

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address	Dates of service
26a.1. Secure Plus Financial Name _____ 4002 Paredes Line Rd Ste 15 Street _____ _____	From _____ To _____
Brownsville, TX 78526-1266 City _____ State _____ ZIP Code _____	

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and address	Dates of service
26b.1. Secure Plus Financial Name _____ 4002 Paredes Line Rd Ste 15 Street _____ _____	From _____ To _____
Brownsville, TX 78526-1266 City _____ State _____ ZIP Code _____	

Name

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address

If any books of account and records are unavailable, explain why

26c.1.

Secure Plus Financial

Name

4002 Paredes Line Rd Ste 15

Street

Brownsville, TX 78526-1266

City

State

ZIP Code

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

Name and address

26d.1.

Name

Street

City

State

ZIP Code

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☐ No

☒ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

Gaspar Hernandez

12/31/2024

\$33,109.00

Name and address of the person who has possession of inventory records

27.1. Hernandez, Gaspar

Name

4308 Travis Lake Ct

Street

Brownsville, TX 78520-4064

City

State

ZIP Code

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name

Address

Position and nature of any interest

% of interest, if any

Hernandez, Gaspar

4308 Travis Lake Ct Brownsville, TX
78520-4064

General Manager, Member

100.00%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☒ No

☐ Yes. Identify below.

Debtor **South Texas Corral, LLC** Case number (if known) _____

Name

Name	Address	Position and nature of any interest	Period during which position or interest was held
------	---------	-------------------------------------	---

_____, _____, _____ From _____
 _____ To _____

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
-------------------------------	--	-------	--------------------------------

30.1. Hernandez, Gaspar

Name

4308 Travis Lake Ct

Street

Brownsville, TX 78520-4064

City

State

ZIP Code

Relationship to debtor

President

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
-------------------------------	--	-------	--------------------------------

30.2. Roy Sotelo

Name

Street

City

State

ZIP Code

Relationship to debtor

nephew of Gaspar Hernandez**Kitchen Manager****31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?**☒ No☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

EIN: _ _ - _ _ _ _ _

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?☒ No☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

EIN: _ _ - _ _ _ _ _

Debtor

South Texas Corral, LLC

Case number (if known)

Name

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **06/17/2025**

MM/ DD/ YYYY

X **/s/ Gaspar Hernandez**

Printed name

Gaspar Hernandez

Signature of individual signing on behalf of the debtor

Position or relationship to debtor **President**

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No

☐ Yes

B2030 (Form 2030) (12/15)

United States Bankruptcy Court

Southern District of Texas

In re South Texas Corral, LLC

Case No. _____

DebtorChapter 11**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR**

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept **\$35,000.00**

Prior to the filing of this statement I have received **\$35,000.00**

Balance Due **\$0.00**

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify)

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify)

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

B2030 (Form 2030) (12/15)

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

06/17/2025

Date

/s/ Robert C Lane

Robert C Lane

Signature of Attorney

Bar Number: 24046263

The Lane Law Firm

6200 Savoy Dr Ste 1150

Houston, TX 77036-3369

Phone: (713) 595-8200

Fax: (713) 595-8201

The Lane Law Firm

Name of law firm

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
BROWNSVILLE DIVISION

IN RE: **South Texas Corral, LLC**

CASE NO

CHAPTER 11

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date **06/17/2025**

Signature **/s/ Gaspar Hernandez**
Gaspar Hernandez, President

ASCENTIUM CAPITAL
23970 HIGHWAY 59 NORTH
KINGWOOD, TX 77339

AVION FUNDING, LLC
633 167TH STREET, SUITE 804
MIAMI, FL 33162

BANC OF CALIFORNIA
C/O ROYSTON RAYZOR
55 COVE CIRCLE
BROWNSVILLE, TX 78521

BANC OF CALIFORNIA F/K/A
PACIFIC WESTERN BANK
75 REMITTANCE DR DEPT 6673
CHICAGO, IL 60675-6673

BURCH ENTERPRISES
1025 SE MILITARY DR
SAN ANTONIO, TX 78214-2826

CAMERON COUNTY -
BROWNSVILLE ISD TAX
835 E. LEVEE ST, 1ST FLOOR
BROWNSVILLE, TX 78520

CAMERON COUNTY TAX
ASSESSOR-COLLECTOR
POBOX 952
BROWNSVILLE, TX 78522

CAMERON COUNTY TAX
ASSESSOR-COLLECTOR
P.O. BOX 952
BROWNSVILLE, TX 78522

DAVID FOGEL, P.C.
1225 FRANKLIN AVENUE 201
GARDEN CITY, NY 11530

EVEREST BUSINESS FUNDING
102 W 38TH ST FL 6
NEW YORK, NY 10018-3664

FUNDERS APP
3323 NE 163RD STREET 401
NORTH MIAMI BEACH, FL 33160

GOLDEN CORRAL
FRANCHISING SYSTEMS INC.
SENIOR VICE PRESIDENT - FRANCHISING
PO BOX 29502
RALEIGH, NC 27626

GASPAR HERNANDEZ
4308 TRAVIS LAKE CT
BROWNSVILLE, TX 78520-4064

HIGHLAND HILL CAPITAL LLC
1100 PARK CENTRAL BLVD S STE 1200
POMPANO BEACH, FL 33064-2211

LINEBARGER GOGGAN BLAIR
& SAMPSON, LLP
C/O JEFFREY M. GARCIA
35 PROVIDENCIA CT
BROWNSVILLE, TX 78526-0218

MARLIN BUSINESS BANK
2795 E COTTONWOOD PKWY
SALT LAKE CTY, UT 84121-7032

MARLIN LEASING
CORPORATION
300 FELLOWSHIP ROAD
MOUNT LAUREL, NJ 08054

MONETAFI
20200 W DIXIE HWY
MIAMI, FL 33180-1918

NATIONAL FUNDING, INC.
10455 N CENTRAL EXPY STE 109-201
DALLAS, TX 75231-2213

REGIONS BANK D/B/A
ASCENTIUM CAPITAL
23970 HIGHWAY 59 N
KINGWOOD, TX 77339-1535

RIO GRANDE PAK FOODS
4100 URSULA AVE
MCALLEN, TX 78503

SOUTH TEXAS CORRAL, LLC
4555 N EXPRESSWAY
BROWNSVILLE, TX 78520-9415

SYSCO
1260 SCHWAB RD
NEW BRAUNFELS, TX 78132-5155

TEXAS COMPTROLLER
111 E. 17TH STREET
AUSTIN, TX 78774

TEXAS SOUTHMOST COLLEGE
DISTRICT
1442 LAS LOMAS
BROWNSVILLE, TX 78526-1210

THE LANE LAW FIRM
6200 SAVOY DR STE 1150
HOUSTON, TX 77036-3369

U.S. SMALL BUSINESS
ADMINISTRATION
1545 HAWKINS BLVD 202
EL PASO, TX 79925-2652

VITALCAP FUND
48 WALL STREET 1013
NEW YORK, NY 10005

WEBBANK
215 S. STATE ST. SUITE 1000
SALT LAKE CITY, UT 84111

WILLSCOT
4646 E VAN BUREN STREET
PHOENIX, AZ 85008

Z-PROP LLC
C/O DR. JOE D. ZAYAS
555 BOCA CHICA BLVD
BROWNSVILLE, TX 78520-7735